



CHENG MEI MATERIALS TECHNOLOGY CORP.

2021 Annual General Meeting Notice (AGM)

(Summary Translation)

I. The company is hereby notifying that the 2021 AGM is scheduled to be held at No.12, Zhongxin E. Rd., Xinshi Dist., Tainan City (Multimedia auditorium, Tree Valley Life Science Museum), at 9:00 am on Friday, April 30, 2021. The registration process for attending the AGM will be started from 8:30 am at the meeting venue.

II. Agenda:

(I) Reports Items :

- (1) 2020 business report
- (2) 2020 Audit Committee's Review Report
- (3) Status report of the resolution of the shareholders meeting of the Company in 2020 of conducting the issuance of common shares through private placement, the issuance of new common shares through Global Depository Receipt, the issuance of overseas, or domestic convertible bonds
- (4) Inspection status report of shareholder's proposal in 2020 Annual General Meeting
- (5) Amendment report of Guidelines for the Adoption of Codes of Ethical Conduct for the directors, supervisors, and managerial officers
- (6) Report of the cause of exclusion of shareholder proposal and explanation

(II) Ratification Items :

- (1) 2020 Business Report & Financial Statements Report
- (2) 2020 Appropriation of profit & loss

(III) Discussion Items :

- (1) To amend the Company's Articles of Incorporation
- (2) To amend the Rules and Procedures of shareholders meeting
- (3) To amend Procedures for Acquisition or Disposal of Assets
- (4) To amend Procedure for Transactions between Enterprise Groups, Specific Companies and Related Parties
- (5) To conduct the issuance of Restricted Stock Awards (RSA) for employees

(IV) Election items :

Election of the Company's 8th term directors

(V) Other items : Removal of the non-competing duty for directors

(VI) Extemporaneous Motions

III. The Board of Directors has reached the resolution of not distributing dividends to shareholders.



IV. The shareholders may vote electronically and the duration of execution is from March 31, 2021 till April 27, 2021. Please log into the “Shareholder’s e-vote” under Taiwan Depository and Clearing Corporation (TDCC) and cast the vote according to relevant explanation. 【Website: <https://www.stockvote.com.tw>】

BOARD OF DIRECTORS
CHENG MEI MATERIALS TECHNOLOGY CORP.